Since many variables, such as raw material demand, mill inventories, buyer competition and weather, play key roles in determining local prices, we encourage you to subscribe to our continuously updated online price service at www.forest2market.com for prices that are specific to your local area.

ARKANSAS STUMPAGE PRICE TRENDS

**Pine Sawtimber Stumpage Price Trend ($/ton)**

- South Arkansas
- North Arkansas

**Pine Pulpwood Price Trends ($/ton)**

**Pine CNS Stumpage Price Trend ($/ton)**

- South Arkansas
- North Arkansas

**Hardwood Sawtimber Price Trends ($/ton)**

**Hardwood Pulpwood Price Trends ($/ton)**

**Forest2Market Market Regions**

- North Arkansas
- South Arkansas
The US economy continued to gain momentum in 4Q2012, with GDP growth coming in 0.4 percent higher than in 3Q2012. GDP growth for the year was 2.2 percent (GDP growth in 2011 was 1.8 percent). The housing market continued to demonstrate strong signs of recovery.

The most recent manufacturing and service sector reports issued by the Institute for Supply Management (ISM) indicate that both the paper and wood products industries reported growth, ranking third and ninth, respectively. The wood products industry expanded in production, inventories and prices, whereas the paper products industry grew new orders, production, employment and backlog of orders. Real Estate and Construction industries reported growth: business in construction is picking up with more projects available for bid. Agriculture and Forestry slowed.