

Family Advisers

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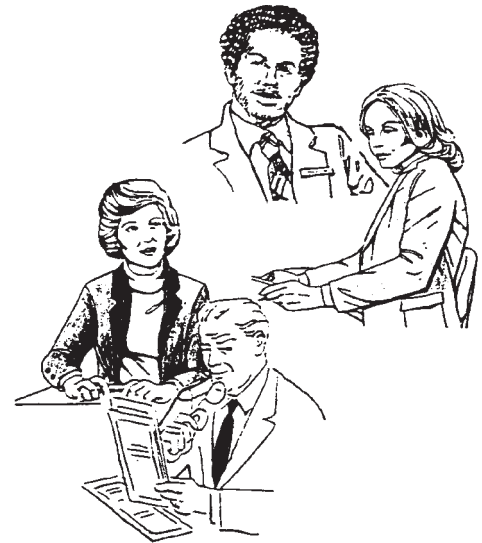
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Every family needs an up-to-date list of family advisers. A list can save hours of searching and make it easier to cope with emergency situations. Keep duplicate copies in your family business center and your safe deposit box. At least one of your relatives or a trusted friend should also have a copy.

Include this reference as part of your family records. Make periodic revisions to keep it up to date.

Other information on organizing family records is available from the University of Arkansas Cooperative Extension Service. These publications include the following:

- FSHEC15
Important Family Records – What to Keep and Where
- FSHEC36
Getting Started on an Estate Plan
- FSHEC40
Ownership of Property
- FSHEC45
Replacing Valuable Family Papers
- FSHEC49
Preparing Family Net Worth Statement and Income Statements
- FSHEC51
Safe Deposit Box Inventory



- FSHEC53
Credit Cards and Charge Accounts Register
- MP 137
Your Valuable Family Papers
- MP 276
Household Inventory
- FSHEC75
A Sample Filing System

A worksheet is included on the back page of this fact sheet.

Adapted from: *Getting Organized: Personal and Financial Records*, Cooperative Extension Service, Iowa State University, December, 1983.

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Family Advisers

Title	Name and Address	Phone
Accountant		
Attorney(s)		
Banker(s)		
Business Partner(s)		
Dentist		
Employer(s)		
Executor(s) of Wills		
Financial Planner		
Insurance Agent(s)		
Physician(s)		
Religious Adviser		
Stock Broker(s)		
Other Advisers		

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